

UNDERWRITING RESOURCE ADDITIONS

We've added resources for advisors on underwriting.



PATHWORKS

Gone are the days of having to read through pages of medical records for a picture of what issues your client is facing. As a TBA advisor, you have the power of AI working for you. Pathworks helps quickly qualify your clients and deliver the best solutions in a fraction of the time it used to take.



RGA REINSURANCE

By working directly with a reinsurer, TBA can lock in competitive offers across a wide carrier portfolio, without going through the carrier underwriter. We get the offer, you select the life insurance carrier! Most offers are delivered in under 24 hours, making this ideal for rated cases or time-sensitive situations.



HEATHER SPRAGUE

Heather is TBA's in-house underwriter. With decades of underwriting experience at the carrier level, Heather reviews records and medical history, to provide a compelling argument for why an insurance carrier should offer the client coverage or a better rating.

WHAT THIS MEANS

FOR YOUR CLIENTS

*Better Offers. Faster Offers. Fewer Declines.
We've already seen the impact these resources can have in securing important protection for your clients. Taking advantage of these results in stronger relationships for you.*



EMAIL QUOTES@TBA.COM IF YOU HAVE A CASE THAT NEEDS HELP TODAY!